

# Market trends

A weekly look behind the USA's stock market movements

**Dow Jones**  
industrial average  
**↑0.8%** week  
↑1.8% month | ↑9.0% 3 months

**USA TODAY**  
Internet 50  
**↓0.9%** week  
↑0.7% month | ↑8.2% 3 months

**DJ Wilshire**  
5000  
**↑1.6%** week  
↑0.8% month | ↑5.5% 3 months

**S&P 500**  
Large companies  
**↔0.0%** week  
↑0.7% month | ↑6.1% 3 months

**S&P 600**  
Small companies  
**↓0.1%** week  
↑0.9% month | ↑1.7% 3 months

**Nasdaq**  
composite index  
**↓0.2%** week  
↑1.1% month | ↑5.3% 3 months

## Quarter's best mutual funds

Top-performing funds for the three months ended Thursday

### Value

Small companies	
Aegis Value Fund	8.0%
Huber Cap SCV:Inst	6.8%
Homestead:SC Stk	6.1%
ELMNT ETN:BG SC TR	5.3%
MassMut Sel:SC:S	4.8%

Midsize companies	
Applesed Fund	9.2%
James Adv:MCap	7.4%
ProShares:Ult Rus MC	6.6%
WellsFarg:MC Dis:Inv	6.6%
Am Beacon:MC:AMR	6.4%

Large companies	
Amer Fnd Wash:A	8.2%
ELMNT ETN:BG LC TR	8.2%
FMI:Large Cap	7.8%
Frst Tr AlphaDEX LCO	7.6%
ELMT ETN:BG TM TR	7.4%

### Core

Small companies	
AIM Trimark SmC:A	12.4%
Frontier:Microcap	10.5%
Royce Fd:Sel II:Inv	8.8%
WellFrg:S/MCV:Inv	7.0%
Lzard:US S-MCEq:Inst	6.1%

Midsize companies	
Alpine:Dyn Trans	10.4%
Aston:Opt MC:N	10.1%
Ariel:Fund	8.4%
ClamreETF:Zacs MCC	7.3%
WisdmTree:MC Div	6.9%

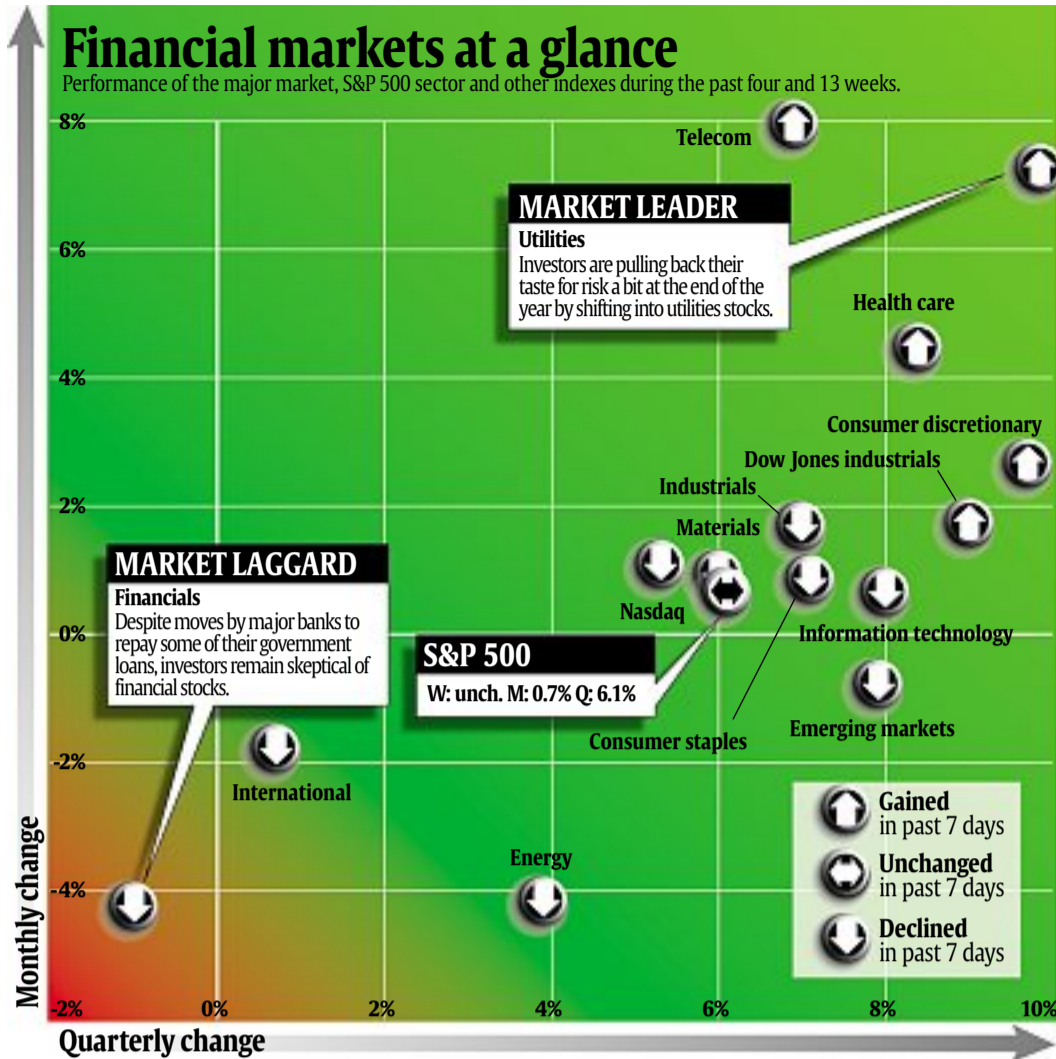
Large companies	
Mt Ws:AlphaTrk 500	11.4%
Rydex 2x S&P 500	11.3%
Jensen Portfolio:J	9.8%
PIMCO:Stk+To Rn:Ins	9.2%
Dreyfus Tax Mgd G:A	9.1%

### Growth

Small companies	
Catalyst:Value:A	11.0%
Alpine:Dynam Invtrs	7.9%
River Oak Discovery	7.6%
RS Inv:Sm Co:A	6.6%
Delaw Pld:Foc Smid G	6.6%

Midsize companies	
ClaymreETF:Bea Spinf	9.6%
ProShare:Ult Rus MCG	8.8%
ING:MidC Opty:A	8.2%
RidgeWorth:Em G St:I	8.1%
Natixis:LS Mid Cap	7.8%
Gr:A	7.8%

Large companies	
Evergreen LgCG:A	11.1%
MassMutual Sel:Ag G:S	10.7%
Delwre US Gr:Inst	10.6%



1 — Other indexes include International: Morgan Stanley Capital International Europe, Australasia, Far East Index; and Emerging markets: MSCI Emerging Markets. Source: Standard & Poor's

## Exchange traded funds

Exchange traded funds are baskets of investments that trade like stocks on major exchanges

### Major index ETFs

Ticker	Week	Month	Quarter	
Dow Jones industrials	DIA	0.9%	1.7%	9.0%
S&P 500	SPY	0.1%	0.9%	6.1%
PowerShares QQQ	QQQQ	unch.	0.5%	6.3%

### Sector ETFs

Ticker	Week	Month	Quarter	
State Street S&P sector index funds				
Utilities	XLU	3.9%	7.8%	10.0%
Health care	XLV	1.0%	4.7%	8.2%
Consumer discretionary	XLY	2.1%	3.2%	9.9%
Telecom	IXP	-1.4%	2.5%	4.3%
Industrials	XLI	unch.	2.0%	6.9%
Technology	XLK	0.1%	1.7%	7.5%
Materials	XLB	-0.3%	1.2%	5.4%
Consumer staples	XLP	-0.2%	1.1%	6.6%
Financials	XLF	-1.6%	-3.9%	-1.0%
Energy	XLE	-0.7%	-4.6%	3.6%

1 — iShares ETF Source: Standard & Poor's

### ETFs by investment style

Ticker	Week	Month	Quarter	
Vanguard				
Mid-cap value	VOE	0.6%	1.8%	6.1%
Small-cap value	VBR	unch.	1.6%	2.8%
Small-cap blend	VB	0.1%	1.2%	2.4%
Mid-cap blend	VO	0.7%	1.1%	5.6%
Large-cap value	VTV	0.2%	1.0%	5.3%
Large-cap blend	VV	0.2%	1.0%	6.1%
Large-cap growth	VUG	0.2%	0.7%	6.8%
Small-cap growth	VBK	0.1%	0.7%	1.7%
Mid-cap growth	VOT	0.7%	0.4%	5.0%

### Other index ETFs

Ticker	Week	Month	Quarter	
iShares				
Real estate	ICF	-1.8%	3.3%	9.4%
Socially responsible	KLD	0.3%	1.2%	7.0%
Emerging markets	EEM	-1.2%	0.2%	9.2%
Bonds	AGG	-0.2%	unch.	0.4%
Gold	IAU	-4.0%	-0.3%	10.7%
International	EFA	-2.1%	-1.7%	1.6%

## The week's top stocks

Top stocks in each industry group from the S&P 500, 400 and 600

**Consumer discretionary**  
W: 1.9% M: 2.7% Q: 9.7%

Autos	Month: 3.7%	Quarter: 9.4%	Week: 0.5%
Liz Claiborne	15.5%		
Oxford Indus.	12.2%		
Skechers USA A	10.0%		
Univ Electronics	9.7%		
Maidenform Brands	7.0%		

**Consumer goods**  
Month: -0.4% Quarter: 4.2% Week: -0.4%

Ruth's Hospitality	10.3%
Amer. Public Educ	6.9%
Career Education	6.7%
DeVry	6.6%
ITT Edu. Svcs.	5.9%

**Media**  
Month: 7.0% Quarter: 10.6% Week: 4.6%

Gannett	27.9%
Interpublic Cos	13.8%
EW Scripps Co	12.6%
John Wiley & Sons A	10.6%
Comcast A	9.4%

**Retailing**  
Month: 1.7% Quarter: 9.6% Week: 1.3%

Christopher & Bnks	21.7%
NutriSystem	14.1%
MarineMax	11.3%
Tuesday Morning	11.2%
Aeropostale	10.4%

**Food & beverage**  
Month: 1.0% Quarter: 6.6% Week: -0.5%

Grn Mntn Coff Roast	7.0%
Dr Pepper Snapple	5.4%
Diamond Fds	4.6%
Coca-Cola	2.8%
Dean Foods	2.7%

**Household goods**  
Month: 0.9% Quarter: 11.3% Week: -0.8%

Central Grd & Pet Co A	5.6%
Engerizer Hldgs	3.6%
Clorox	1.9%
NBTY	1.5%
Estee Lauder Cos.	1.0%

1 — industry group's % changes Based on S&P 1500

**Food retailing**  
Month: 1.2% Quarter: 3.2% Week: 0.9%

CVS Caremark	4.8%
Sysco	3.7%
Walgreen	2.5%
Whole Fds Mkt.	1.8%
Nash Finch	1.2%

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**Energy**  
W: -1.0% M: -4.1% Q: 3.9%

Energy	Month: -4.2%	Quarter: -0.9%	Week: -0.9%
Unit	7.4%		
Sup Energy Svc.	6.9%		
Patriot Coal	6.8%		
St Mary Lnd & Explor	6.6%		
Penn Virginia	6.0%		

**Financials**  
W: -1.6% M: -4.1% Q: -1.0%

Banks	Month: -4.1%	Quarter: -2.8%	Week: -2.8%
First Banco (Prt Rico)	34.0%		
United Bnkshare (WV)	7.2%		
NY Comty Banc.	6.2%		
South Fin	6.2%		
Bostn Prv Finl Hldg	6.0%		

**Financials**  
Month: -4.9% Quarter: -2.5% Week: -1.5%

Capital One	6.5%
Discover Fin'l Svcs	6.3%
Moody's	5.2%
Investment Tech.	5.1%
IntercontExchng	4.2%

**Insurance**  
Month: -3.2% Quarter: -1.7% Week: 0.0%

Hanover Insurance	7.6%
HCC Insurance Hldgs	3.2%
Progressive	3.1%
Fidelity Nat'l Fin In	2.6%
eHealth	2.5%

**Real estate**  
Month: 3.8% Quarter: 5.2% Week: -1.4%

Forestar	9.0%
Plum Ck Timber	3.4%
Cedar Shop Centres	2.9%
Macerich	2.9%
Rayonier	2.7%

**Capital goods**  
Month: 1.4% Quarter: 21.1% Week: -0.1%

Instituform Tech.	9.1%
Lawson Products	8.9%
Pall	7.5%
Griffon	7.0%
MagneTek	6.7%

**Business services**  
Month: 2.3% Quarter: 5.8% Week: 0.2%

The Brink's	8.2%
On Assignment	5.2%
Standard Register	4.8%
Geo	4.6%
G & K Services	2.8%

**Transportation**  
Month: 2.0% Quarter: 4.1% Week: -0.3%

Alaska Air	8.2%
Con-way	6.9%
Southwest Air.	6.6%
Old Domin Freight	5.7%
Alleghiant Travel	4.7%

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**Information technology**  
W: -0.2% M: 0.8% Q: 8.0%

Software	Month: 1.2%	Quarter: 11.4%	Week: -0.3%
Phoenix Tech. Ltd	14.8%		
Smith Micro Sofwre	9.7%		
Western Union	5.1%		
MICROS Sys	4.5%		
Ahoo	3.6%		

**Tech hardware**  
Month: -0.3% Quarter: 5.6% Week: 0.2%

NCR	15.6%
Comtech Telecom.	14.8%
Netwq Equipm Tech	10.3%
Tollgrade Comm.	8.7%
Jabil Circuit	8.7%

**Semiconductors**  
Month: 3.8% Quarter: 2.6% Week: -1.4%

AMD	9.9%
Veeco Instrum	7.3%
Supertex	7.2%
Nvidia	6.7